

# Southern Tier Building Trades Laborers Profit Sharing Plan

## INVESTMENT ELECTION FORM

**Personal Information - Please complete:** **Revision Date: November 2024**

Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Address: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

\_\_\_\_\_ Original Date of Hire: \_\_\_\_\_

**In order to access your account online, the following information is needed:**

Email address (required): \_\_\_\_\_

Textable phone number (optional): \_\_\_\_\_

Your quarterly statement will be sent to the email address above. Check this box to receive paper statements instead. ☐

**Investment Election - Please complete:**

Investments Available	Ticker Symbol	Invest my Future Contributions
American Century Retirement Date 2025 I	AMCEN2025	
American Century Retirement Date 2030 I	AMCEN2030	
American Century Retirement Date 2035 I	AMCEN2035	
American Century Retirement Date 2040 I	AMCEN2040	
American Century Retirement Date 2045 I	AMCEN2045	
American Century Retirement Date 2050 I	AMCEN2050	
American Century Retirement Date 2055 I	AMCEN2055	
American Century Retirement Date 2060 I	AMCEN2060	
American Century Retirement Date 2065 I	AMCEN2065	
American Century Retirement Date Inc I	AMCENINC	
DFA International Core Equity I	DFIEX	
Diamond Hill Large Cap Y	DHLYX	
Federated Hermes Total Return Bond IS	FTRBX	
Harding Loevner International Eq Instl	HLMIX	
JPMorgan Emerging Markets Equity R6	JEMWX	
MFS Mid Cap Growth R6	OTCKX	
Federated Hermes Prime Cash Obl Wealth	PCOXX	
T. Rowe Price Integrated US Sm Gr Eq	PRDSX	
T. Rowe Price Blue Chip Growth	TRBCX	
Undiscovered Managers Behavioral Val L	UBVLX	
Victory Sycamore Established Value R6	VEVRX	
Vanguard 500 Index Admiral	VFIAX	
Vanguard Short-Term Investment-Grade Adm	VFSUX	
Vanguard Total Stock Mkt Idx Adm	VTSAX	
Total		100%

To modify your elections or rebalance your account, please visit <http://planaccess.definiti.com>.

I understand that if I do not make an election regarding the investment of my account balance, my entire account balance will be invested in the plan's default investment (refer to the Plan's Qualified Default Investment Alternative notice, if provided).

(continued on next page)

I have had the opportunity to review the provisions of the Summary Plan Description regarding investment direction and materials relating to the available investment options. I authorize the Plan sponsor to invest my contributions subject to self-direction as stated above in the Investment Election section. I acknowledge and understand the Investment Adviser, the Plan Administrator and any other fiduciary with respect to the Plan are not liable for any such loss which may result from the self-direction of my account(s).

Participant Signature: \_\_\_\_\_

Date: \_\_\_\_\_